

**EXHIBIT I**

**HISTORICAL BALANCE  
SHEETS OF THE DEBTORS BY  
DIVISION**

**Historical Balance Sheets by Division**

# HISTORICAL BALANCE SHEETS BY DIVISION

**Lexington Precision Corporation  
Rubber Group - Connector Seals (Vienna, OH)  
Reported Balance Sheets**

Exhibit E.1

	As of					
	12/31/2004	12/31/2005	12/31/2006	12/31/2007	12/31/2008 [a]	7/31/2009 [a]
<i>In Thousands of U.S. Dollars</i>						
<b>1 Cash and Marketable Securities</b>	\$ 13	\$ 2	\$ 5	\$ 2	\$ 2	\$ 2
2 Accounts Receivable	7,493	3,596	3,032	2,450	789	549
3 Inventories	3,410	1,855	2,086	2,027	2,045	652
4 Prepaid Expenses and Other Current Assets	522	309	176	53	163	126
5 Deferred Income Taxes	0	0	0	0	0	0
6 Current Assets of Discontinued Operations	0	0	0	0	0	0
<b>7 Total Current Assets</b>	<b>11,438</b>	<b>5,762</b>	<b>5,299</b>	<b>4,532</b>	<b>2,999</b>	<b>1,329</b>
<b>8 Land</b>	337	146	146	146	146	146
9 Buildings	4,738	2,590	2,589	2,589	2,590	2,590
10 Machinery and Equipment	30,670	22,428	22,754	22,972	26,355	15,954
11 Less: Accumulated Depreciation	(21,252)	(19,683)	(21,074)	(22,232)	(25,023)	(16,228)
<b>12 Net Plant and Equipment</b>	<b>11,493</b>	<b>5,481</b>	<b>4,416</b>	<b>3,475</b>	<b>4,068</b>	<b>2,462</b>
<b>13 Plant and Equipment of Discontinued Operations</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
14 Goodwill	0	0	0	0	0	0
15 Deferred Financing Expenses	0	0	0	0	0	0
16 Other Assets	703	645	477	346	357	0
<b>17 Total Other Assets</b>	<b>703</b>	<b>645</b>	<b>477</b>	<b>346</b>	<b>357</b>	<b>0</b>
<b>18 Total Assets</b>	<b>\$ 23,634</b>	<b>\$ 11,888</b>	<b>\$ 10,192</b>	<b>\$ 8,353</b>	<b>\$ 7,424</b>	<b>\$ 3,791</b>
19 Accounts Payable	\$ 3,196	\$ 2,673	\$ 1,362	\$ 1,083	\$ 1,252	\$ 1,124
20 Accrued Income Taxes	0	0	0	0	0	0
21 Accrued Interest Expense	0	0	0	0	0	0
22 Accrued Operating Expenses	1,462	1,232	1,239	1,164	1,100	1,027
23 Short-Term Debt	0	0	0	0	0	0
24 Current Portion of Long-Term Debt	0	0	0	0	0	0
25 Deferred Gain on Repurchase of Debt	0	0	0	0	0	0
26 Current Liabilities of Discontinued Operations	0	0	0	0	0	0
<b>27 Total Current Liabilities</b>	<b>4,658</b>	<b>3,905</b>	<b>2,601</b>	<b>2,247</b>	<b>2,352</b>	<b>2,151</b>
28 Long-Term Debt, Net of Current Portion	0	0	0	0	0	0
29 Long-Term Portion of Post-Retirement Obligation	0	0	0	0	0	0
30 Other Long-Term Liabilities	109	3	31	15	17	0
31 Intercompany Payables, Due To (From)	16,967	7,980	7,560	6,091	5,056	1,640
32 Deferred Income Taxes	0	0	0	0	0	0
<b>33 Total Long-Term Liabilities</b>	<b>16,976</b>	<b>7,983</b>	<b>7,591</b>	<b>6,106</b>	<b>5,072</b>	<b>1,640</b>
<b>34 Total Liabilities</b>	<b>23,634</b>	<b>11,888</b>	<b>10,192</b>	<b>8,353</b>	<b>7,424</b>	<b>3,791</b>
35 Common Stock	0	0	0	0	0	0
36 Additional Paid-in Capital	0	0	0	0	0	0
37 Accumulated Deficit	0	0	0	0	0	0
<b>38 Total Shareholders' Equity (Deficit)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>39 Total Liabilities &amp; Stockholders' Equity</b>	<b>\$ 23,634</b>	<b>\$ 11,888</b>	<b>\$ 10,192</b>	<b>\$ 8,353</b>	<b>\$ 7,424</b>	<b>\$ 3,791</b>

Source: Internal financial statements  
[a] Includes results for the LSR division.

## HISTORICAL BALANCE SHEETS BY DIVISION

**Lexington Precision Corporation  
 Rubber Group - LSR (N. Canton/Vienna, OH)  
 Reported Balance Sheets**

Exhibit E.2

	As of					
	12/31/2004	12/31/2005	12/31/2006	12/31/2007	12/31/2008	7/31/2009 [a]
<i>In Thousands of U.S. Dollars</i>						
<b>1 Cash and Marketable Securities</b>	\$ 0	\$ 0	\$ 0	\$ 1	\$ 1	n/a
<b>2 Accounts Receivable</b>	0	357	147	237	n/a	n/a
<b>3 Inventories</b>	0	438	429	312	n/a	n/a
<b>4 Prepaid Expenses and Other Current Assets</b>	0	105	37	21	n/a	n/a
<b>5 Deferred Income Taxes</b>	0	0	0	0	n/a	n/a
<b>6 Current Assets of Discontinued Operations</b>	0	0	0	0	n/a	n/a
<b>7 Total Current Assets</b>	<b>0</b>	<b>900</b>	<b>614</b>	<b>571</b>	<b>n/a</b>	<b>n/a</b>
<b>8 Land</b>	0	0	0	0	n/a	n/a
<b>9 Buildings</b>	0	27	27	27	n/a	n/a
<b>10 Machinery and Equipment</b>	0	3,218	3,425	3,845	n/a	n/a
<b>11 Less: Accumulated Depreciation</b>	(1,477)	(1,878)	(2,375)	(2,375)	n/a	n/a
<b>12 Net Plant and Equipment</b>	<b>0</b>	<b>1,758</b>	<b>1,574</b>	<b>1,497</b>	<b>n/a</b>	<b>n/a</b>
<b>13 Plant and Equipment of Discontinued Operations</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>n/a</b>	<b>n/a</b>
<b>14 Goodwill</b>	0	0	0	0	n/a	n/a
<b>15 Deferred Financing Expenses</b>	0	0	0	0	n/a	n/a
<b>16 Other Assets</b>	0	33	41	1	n/a	n/a
<b>17 Total Other Assets</b>	<b>0</b>	<b>33</b>	<b>41</b>	<b>1</b>	<b>n/a</b>	<b>n/a</b>
<b>18 Total Assets</b>	<b>\$ 0</b>	<b>\$ 2,701</b>	<b>\$ 2,229</b>	<b>\$ 2,069</b>	<b>n/a</b>	<b>n/a</b>
<b>19 Accounts Payable</b>	\$ 0	\$ 309	\$ 158	\$ 116	n/a	n/a
<b>20 Accrued Income Taxes</b>	0	0	0	0	n/a	n/a
<b>21 Accrued Interest Expense</b>	0	0	0	0	n/a	n/a
<b>22 Accrued Operating Expenses</b>	0	41	50	62	n/a	n/a
<b>23 Short-Term Debt</b>	0	0	0	0	n/a	n/a
<b>24 Current Portion of Long-Term Debt</b>	0	0	0	0	n/a	n/a
<b>25 Deferred Gain on Repurchase of Debt</b>	0	0	0	0	n/a	n/a
<b>26 Current Liabilities of Discontinued Operations</b>	0	0	0	0	n/a	n/a
<b>27 Total Current Liabilities</b>	<b>0</b>	<b>350</b>	<b>208</b>	<b>178</b>	<b>n/a</b>	<b>n/a</b>
<b>28 Long-Term Debt, Net of Current Portion</b>	0	0	0	0	n/a	n/a
<b>29 Long-Term Portion of Post-Retirement Obligation</b>	0	0	0	0	n/a	n/a
<b>30 Other Long-Term Liabilities</b>	0	43	11	0	n/a	n/a
<b>31 Intercompany Payables, Due To (From)</b>	0	2,308	2,010	1,891	n/a	n/a
<b>32 Deferred Income Taxes</b>	0	0	0	0	n/a	n/a
<b>33 Total Long-Term Liabilities</b>	<b>0</b>	<b>2,351</b>	<b>2,021</b>	<b>1,891</b>	<b>n/a</b>	<b>n/a</b>
<b>34 Total Liabilities</b>	<b>0</b>	<b>2,701</b>	<b>2,229</b>	<b>2,069</b>	<b>n/a</b>	<b>n/a</b>
<b>35 Common Stock</b>	0	0	0	0	n/a	n/a
<b>36 Additional Paid-in Capital</b>	0	0	0	0	n/a	n/a
<b>37 Accumulated Deficit</b>	0	0	0	0	n/a	n/a
<b>38 Total Shareholders' Equity (Deficit)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>n/a</b>	<b>n/a</b>
<b>39 Total Liabilities &amp; Shareholders' Equity</b>	<b>\$ 0</b>	<b>\$ 2,701</b>	<b>\$ 2,229</b>	<b>\$ 2,069</b>	<b>n/a</b>	<b>n/a</b>

Source: Internal financial statements

[a] In January of 2008, LSR's operations were transferred to the Vienna, Ohio facility. As such, results for LSR after January 2008 are presented in the Connector Seats Group financial information.

## HISTORICAL BALANCE SHEETS BY DIVISION

**Lexington Precision Corporation  
Rubber Group - Insulators (Jasper, GA)  
Reported Balance Sheets**

Exhibit E.3

	As of		
	12/31/2004	12/31/2005	12/31/2006
<i>In Thousands of U.S. Dollars</i>			
1 Cash and Marketable Securities	\$ 43	\$ 43	\$ 42
2 Accounts Receivable	4,739	4,552	3,632
3 Inventories	2,533	2,612	3,004
4 Prepaid Expenses and Other Current Assets	512	384	323
5 Deferred Income Taxes	0	0	0
6 Current Assets of Discontinued Operations	0	0	0
<b>7 Total Current Assets</b>	<b>7,827</b>	<b>7,591</b>	<b>7,001</b>
8 Land	884	884	901
9 Buildings	2,663	2,666	2,666
10 Machinery and Equipment	35,238	40,509	40,782
11 Less: Accumulated Depreciation	(29,657)	(34,588)	(36,935)
<b>12 Net Plant and Equipment</b>	<b>9,128</b>	<b>9,471</b>	<b>7,414</b>
<b>13 Plant and Equipment of Discontinued Operations</b>	<b>0</b>	<b>0</b>	<b>0</b>
14 Goodwill	0	0	0
15 Deferred Financing Expenses	0	0	0
16 Other Assets	28	7	84
<b>17 Total Other Assets</b>	<b>28</b>	<b>7</b>	<b>93</b>
<b>18 Total Assets</b>	<b>\$ 16,983</b>	<b>\$ 17,069</b>	<b>\$ 14,499</b>
19 Accounts Payable	\$ 3,239	\$ 3,340	\$ 1,921
20 Accrued Income Taxes	0	0	0
21 Accrued Interest Expense	0	0	0
22 Accrued Operating Expenses	751	907	366
23 Short-Term Debt	0	0	0
24 Current Portion of Long-Term Debt	0	0	0
25 Deferred Gain on Repurchase of Debt	0	0	0
26 Current Liabilities of Discontinued Operations	0	0	0
<b>27 Total Current Liabilities</b>	<b>3,990</b>	<b>4,247</b>	<b>2,287</b>
28 Long-Term Debt, Net of Current Portion	0	0	0
29 Long-Term Portion of Post-Retirement Obligation	188	181	182
30 Other Long-Term Liabilities	47	17	0
31 Intercompany Payables, Due To (From)	12,758	12,624	12,030
32 Deferred Income Taxes	0	0	0
<b>33 Total Long-Term Liabilities</b>	<b>12,993</b>	<b>12,822</b>	<b>12,212</b>
<b>34 Total Liabilities</b>	<b>16,983</b>	<b>17,069</b>	<b>14,499</b>
35 Common Stock	0	0	0
36 Additional Paid-in Capital	0	0	0
37 Accumulated Deficit	0	0	0
<b>38 Total Shareholders' Equity (Deficit)</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>39 Total Liabilities &amp; Stockholders' Equity</b>	<b>\$ 16,983</b>	<b>\$ 17,069</b>	<b>\$ 14,499</b>
			<b>\$ 13,847</b>
			<b>\$ 13,628</b>
			<b>\$ 13,761</b>
			<b>3,882</b>

Source: Internal financial statements

# HISTORICAL BALANCE SHEETS BY DIVISION

Lexington Precision Corporation  
Rubber Group - Medical (Rock Hill, SC)  
Reported Balance Sheets

Exhibit E.4

	As of					
	12/31/2004	12/31/2005	12/31/2006	12/31/2007	12/31/2008	7/31/2009
<i>In Thousands of U.S. Dollars</i>						
<b>1 Cash and Marketable Securities</b>	\$ 1,145	\$ 2	\$ 1	\$ 5	\$ 3	\$ 5
2 Accounts Receivable	1,145	2,135	1,422	2,348	1,590	1,995
3 Inventories	1,145	1,168	1,251	1,401	1,570	1,688
<b>4 Prepaid Expenses and Other Current Assets</b>	161	(415)	350	78	1,124	826
5 Deferred Income Taxes	0	0	0	0	0	0
<b>6 Current Assets of Discontinued Operations</b>	0	0	0	0	0	0
<b>7 Total Current Assets</b>	<b>2,492</b>	<b>2,890</b>	<b>3,024</b>	<b>3,832</b>	<b>4,287</b>	<b>4,514</b>
<b>8 Land</b>	169	169	169	169	169	169
<b>9 Buildings</b>	2,290	2,291	2,327	2,304	2,322	2,322
<b>10 Machinery and Equipment</b>	6,826	8,300	8,628	8,604	8,864	14,282
<b>11 Less: Accumulated Depreciation</b>	(6,257)	(7,887)	(8,465)	(8,609)	(9,170)	(13,950)
<b>12 Net Plant and Equipment</b>	<b>3,028</b>	<b>2,873</b>	<b>2,659</b>	<b>2,468</b>	<b>2,185</b>	<b>2,803</b>
<b>13 Plant and Equipment of Discontinued Operations</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>14 Goodwill</b>	0	0	0	0	0	0
<b>15 Deferred Financing Expenses</b>	0	0	0	0	0	0
<b>16 Other Assets</b>	14	71	55	57	118	371
<b>17 Total Other Assets</b>	<b>14</b>	<b>71</b>	<b>55</b>	<b>57</b>	<b>118</b>	<b>371</b>
<b>18 Total Assets</b>	<b>\$ 5,494</b>	<b>\$ 5,834</b>	<b>\$ 5,738</b>	<b>\$ 6,357</b>	<b>\$ 6,590</b>	<b>\$ 7,688</b>
<b>19 Accounts Payable</b>	\$ 414	\$ 408	\$ 362	\$ 620	\$ 1,117	\$ 827
<b>20 Accrued Income Taxes</b>	0	0	0	0	0	0
<b>21 Accrued Interest Expense</b>	0	0	0	0	0	0
<b>22 Accrued Operating Expenses</b>	303	496	438	363	625	463
<b>23 Short-Term Debt</b>	0	0	0	0	0	0
<b>24 Current Portion of Long-Term Debt</b>	0	0	0	0	0	0
<b>25 Deferred Gain on Repurchase of Debt</b>	0	0	0	0	0	0
<b>26 Current Liabilities of Discontinued Operations</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>27 Total Current Liabilities</b>	<b>717</b>	<b>904</b>	<b>790</b>	<b>983</b>	<b>1,742</b>	<b>1,290</b>
<b>28 Long-Term Debt, Net of Current Portion</b>	0	0	0	0	0	0
<b>29 Long-Term Portion of Post-Retirement Obligation</b>	0	0	0	0	0	0
<b>30 Other Long-Term Liabilities</b>	26	23	138	161	127	191
<b>31 Intercompany Payables, Due To (From)</b>	4,751	4,907	4,810	5,213	4,721	6,207
<b>32 Deferred Income Taxes</b>	0	0	0	0	0	0
<b>33 Total Long-Term Liabilities</b>	<b>4,777</b>	<b>4,930</b>	<b>4,948</b>	<b>5,374</b>	<b>4,848</b>	<b>6,398</b>
<b>34 Total Liabilities</b>	<b>\$ 5,494</b>	<b>\$ 5,834</b>	<b>\$ 5,738</b>	<b>\$ 6,357</b>	<b>\$ 6,590</b>	<b>\$ 7,688</b>
<b>35 Common Stock</b>	0	0	0	0	0	0
<b>36 Additional Paid-in Capital</b>	0	0	0	0	0	0
<b>37 Accumulated Deficit</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>38 Total Shareholders' Equity (Deficit)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>39 Total Liabilities &amp; Stockholders' Equity</b>	<b>\$ 5,494</b>	<b>\$ 5,834</b>	<b>\$ 5,738</b>	<b>\$ 6,357</b>	<b>\$ 6,590</b>	<b>\$ 7,688</b>

Source: Internal financial statements

# HISTORICAL BALANCE SHEETS BY DIVISION

**Lexington Precision Corporation  
 Rubber Group - Technologies (N. Canton, OH)  
 Reported Balance Sheets**

Exhibit E.5

In Thousands of U.S. Dollars	12/31/2004	12/31/2005	12/31/2006	12/31/2007	12/31/2008	7/31/2009
<b>1 Cash and Marketable Securities</b>	\$ 9	\$ 2	\$ 1	\$ 1	\$ 1	\$ 5
<b>2 Accounts Receivable</b>	0	0	0	0	0	0
<b>3 Inventories</b>	431	281	210	297	167	258
<b>4 Prepaid Expenses and Other Current Assets</b>	129	78	76	67	78	75
<b>5 Deferred Income Taxes</b>	0	0	0	0	0	0
<b>6 Current Assets of Discontinued Operations</b>	0	0	0	0	0	0
<b>7 Total Current Assets</b>	<b>569</b>	<b>361</b>	<b>287</b>	<b>385</b>	<b>246</b>	<b>338</b>
<b>8 Land</b>	439	439	439	439	439	439
<b>9 Buildings</b>	3,405	3,442	3,442	3,442	3,442	3,442
<b>10 Machinery and Equipment</b>	10,180	10,243	10,578	10,078	9,844	9,811
<b>11 Less: Accumulated Depreciation</b>	(7,988)	(9,188)	(9,971)	(10,347)	(10,788)	(11,002)
<b>12 Net Plant and Equipment</b>	<b>6,056</b>	<b>4,936</b>	<b>4,488</b>	<b>3,622</b>	<b>2,937</b>	<b>2,690</b>
<b>13 Plant and Equipment of Discontinued Operations</b>	0	0	0	0	0	0
<b>14 Goodwill</b>	0	0	0	0	0	0
<b>15 Deferred Financing Expenses</b>	0	0	0	0	0	0
<b>16 Other Assets</b>	18	0	0	0	0	0
<b>17 Total Other Assets</b>	<b>18</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>18 Total Assets</b>	<b>\$ 6,643</b>	<b>\$ 5,297</b>	<b>\$ 4,775</b>	<b>\$ 3,987</b>	<b>\$ 3,183</b>	<b>\$ 3,028</b>
<b>19 Accounts Payable</b>	\$ 620	\$ 446	\$ 383	\$ 279	\$ 342	\$ 356
<b>20 Accrued Income Taxes</b>	0	0	0	0	0	0
<b>21 Accrued Interest Expense</b>	0	0	0	0	0	0
<b>22 Accrued Operating Expenses</b>	320	292	136	93	205	176
<b>23 Short-Term Debt</b>	0	0	0	0	0	0
<b>24 Current Portion of Long-Term Debt</b>	0	0	0	0	0	0
<b>25 Deferred Gain on Repurchase of Debt</b>	0	0	0	0	0	0
<b>26 Current Liabilities of Discontinued Operations</b>	0	0	0	0	0	0
<b>27 Total Current Liabilities</b>	<b>940</b>	<b>738</b>	<b>519</b>	<b>372</b>	<b>547</b>	<b>532</b>
<b>28 Long-Term Debt, Net of Current Portion</b>	0	0	0	0	0	0
<b>29 Long-Term Portion of Post-Retirement Obligation</b>	0	0	0	0	0	0
<b>30 Other Long-Term Liabilities</b>	0	0	0	0	0	0
<b>31 Intercompany Payables, Due To (From)</b>	5,703	4,559	4,256	3,615	2,636	2,496
<b>32 Deferred Income Taxes</b>	0	0	0	0	0	0
<b>33 Total Long-Term Liabilities</b>	<b>5,703</b>	<b>4,559</b>	<b>4,256</b>	<b>3,615</b>	<b>2,636</b>	<b>2,496</b>
<b>34 Total Liabilities</b>	<b>6,643</b>	<b>5,297</b>	<b>4,775</b>	<b>3,987</b>	<b>3,183</b>	<b>3,028</b>
<b>35 Common Stock</b>	0	0	0	0	0	0
<b>36 Additional Paid-in Capital</b>	0	0	0	0	0	0
<b>37 Accumulated Deficit</b>	0	0	0	0	0	0
<b>38 Total Shareholders' Equity (Deficit)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>39 Total Liabilities &amp; Stockholders' Equity</b>	<b>\$ 6,643</b>	<b>\$ 5,297</b>	<b>\$ 4,775</b>	<b>\$ 3,987</b>	<b>\$ 3,183</b>	<b>\$ 3,028</b>

Scanned by  Intertech Financial Statement

# HISTORICAL BALANCE SHEETS BY DIVISION

**Lexington Precision Corporation  
 Rubber Group - Reclassification  
 Reported Balance Sheet**

In Thousands of U.S. Dollars	As of		
	12/31/2004	12/31/2005	12/31/2006
1 Cash and Marketable Securities	\$ 0	\$ 0	\$ 0
2 Accounts Receivable	0	0	0
3 Inventories	0	0	0
4 Prepaid Expenses and Other Current Assets	0	0	0
5 Deferred Income Taxes	0	0	0
6 Current Assets of Discontinued Operations	0	0	0
<b>7 Total Current Assets</b>	<b>0</b>	<b>0</b>	<b>0</b>
8 Land	0	0	0
9 Buildings	0	0	0
10 Machinery and Equipment	0	0	0
11 Less: Accumulated Depreciation	0	0	0
<b>12 Net Plant and Equipment</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>13 Plant and Equipment of Discontinued Operations</b>	<b>0</b>	<b>0</b>	<b>0</b>
14 Goodwill	7,623	7,623	7,623
15 Deferred Financing Expenses	0	0	0
16 Other Assets	0	0	0
<b>17 Total Other Assets</b>	<b>7,623</b>	<b>7,623</b>	<b>7,623</b>
<b>18 Total Assets</b>	<b>\$ 7,623</b>	<b>\$ 7,623</b>	<b>\$ 7,623</b>
19 Accounts Payable	\$ 0	\$ 0	\$ 0
20 Accrued Income Taxes	0	0	0
21 Accrued Interest Expense	0	0	0
22 Accrued Operating Expenses	0	0	0
23 Short-Term Debt	0	0	0
24 Current Portion of Long-Term Debt	0	0	0
25 Deferred Gain on Repurchase of Debt	0	0	0
26 Current Liabilities of Discontinued Operations	0	0	0
<b>27 Total Current Liabilities</b>	<b>0</b>	<b>0</b>	<b>0</b>
28 Long-Term Debt, Net of Current Portion	0	0	0
29 Long-Term Portion of Post-Retirement Obligation	0	0	0
30 Other Long-Term Liabilities	0	0	0
31 Intercompany Payables, Due To (From)	7,623	7,623	7,623
32 Deferred Income Taxes	0	0	0
<b>33 Total Long-Term Liabilities</b>	<b>7,623</b>	<b>7,623</b>	<b>7,623</b>
<b>34 Total Liabilities</b>	<b>7,623</b>	<b>7,623</b>	<b>7,623</b>
35 Common Stock	0	0	0
36 Additional Paid-in Capital	0	0	0
37 Accumulated Deficit	0	0	0
<b>38 Total Shareholders' Equity (Deficit)</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>39 Total Liabilities &amp; Stockholders' Equity</b>	<b>\$ 7,623</b>	<b>\$ 7,623</b>	<b>\$ 7,623</b>

Source: Internal financial statements

Exhibit E.6

# HISTORICAL BALANCE SHEETS BY DIVISION

**Lexington Precision Corporation  
Rubber Group Consolidated  
Reported Balance Sheets**

	As of					
	12/31/2004	12/31/2005	12/31/2006	12/31/2007	12/31/2008	7/31/2009
<i>In Thousands of U.S. Dollars</i>						
<b>1 Cash and Marketable Securities</b>	\$ 13,377	\$ 10,640	\$ 8,233	\$ 9,961	\$ 5,198	\$ 32
<b>2 Accounts Receivable</b>						6,125
<b>3 Inventories</b>	7,519	6,354	6,980	7,288	8,093	6,070
<b>4 Prepaid Expenses and Other Current Assets</b>	1,324	461	962	552	1,884	1,781
<b>5 Deferred Income Taxes</b>	0	0	0	0	0	0
<b>6 Current Assets of Discontinued Operations</b>						0
<b>7 Total Current Assets</b>	<b>22,286</b>	<b>17,504</b>	<b>16,225</b>	<b>16,832</b>	<b>15,202</b>	<b>14,008</b>
<b>8 Land</b>	1,829	1,638	1,655	1,696	2,134	2,174
<b>9 Buildings</b>	13,996	11,016	11,052	11,012	11,012	11,032
<b>10 Machinery and Equipment</b>	82,914	84,698	86,167	85,356	86,462	84,253
<b>11 Less: Accumulated Depreciation</b>	(68,334)	(72,823)	(78,323)	(80,780)	(84,996)	(83,622)
<b>12 Net Plant and Equipment</b>	<b>29,705</b>	<b>24,529</b>	<b>20,551</b>	<b>17,284</b>	<b>16,112</b>	<b>13,837</b>
<b>13 Plant and Equipment of Discontinued Operations</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>14 Goodwill</b>	7,623	7,623	7,623	7,623	7,623	7,623
<b>15 Deferred Financing Expenses</b>	0	0	0	0	0	0
<b>16 Other Assets</b>	763	756	657	497	511	423
<b>17 Total Other Assets</b>	<b>8,386</b>	<b>8,379</b>	<b>8,280</b>	<b>8,120</b>	<b>8,134</b>	<b>8,046</b>
<b>18 Total Assets</b>	<b>\$ 60,377</b>	<b>\$ 50,412</b>	<b>\$ 45,056</b>	<b>\$ 42,236</b>	<b>\$ 38,448</b>	<b>\$ 35,891</b>
<b>19 Accounts Payable</b>	\$ 7,469	\$ 7,176	\$ 4,176	\$ 4,353	\$ 5,566	\$ 5,469
<b>20 Accrued Income Taxes</b>	0	0	0	0	0	0
<b>21 Accrued Interest Expense</b>	0	0	0	0	0	0
<b>22 Accrued Operating Expenses</b>	2,836	2,968	2,229	2,138	2,451	2,386
<b>23 Short-Term Debt</b>	0	0	0	0	0	0
<b>24 Current Portion of Long-Term Debt</b>	0	0	0	0	0	0
<b>25 Deferred Gain on Repurchase of Debt</b>	0	0	0	0	0	0
<b>26 Current Liabilities of Discontinued Operations</b>	0	0	0	0	0	0
<b>27 Total Current Liabilities</b>	<b>10,305</b>	<b>10,144</b>	<b>6,405</b>	<b>6,491</b>	<b>8,017</b>	<b>7,855</b>
<b>28 Long-Term Debt, Net of Current Portion</b>	0	0	0	0	0	0
<b>29 Long-Term Portion of Post-Retirement Obligation</b>	188	181	182	170	170	161
<b>30 Other Long-Term Liabilities</b>	182	86	180	176	144	203
<b>31 Intercompany Payables, Due To (From)</b>	49,702	40,001	38,289	35,399	30,117	27,682
<b>32 Deferred Income Taxes</b>	0	0	0	0	0	0
<b>33 Total Long-Term Liabilities</b>	<b>50,072</b>	<b>40,268</b>	<b>38,651</b>	<b>36,745</b>	<b>30,431</b>	<b>28,036</b>
<b>34 Total Liabilities</b>	<b>60,377</b>	<b>50,412</b>	<b>45,056</b>	<b>42,236</b>	<b>38,448</b>	<b>35,891</b>
<b>35 Common Stock</b>	0	0	0	0	0	0
<b>36 Additional Paid-in Capital</b>	0	0	0	0	0	0
<b>37 Accumulated Deficit</b>	0	0	0	0	0	0
<b>38 Total Shareholders' Equity (Deficit)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>39 Total Liabilities &amp; Stockholders' Equity</b>	<b>\$ 60,377</b>	<b>\$ 50,412</b>	<b>\$ 45,056</b>	<b>\$ 42,236</b>	<b>\$ 38,448</b>	<b>\$ 35,891</b>

Source: Internal financial statements

Exhibit E.7

# HISTORICAL BALANCE SHEETS BY DIVISION

**Lexington Precision Corporation  
 Metals Group Consolidated  
 Reported Balance Sheets**

In Thousands of U.S. Dollars	As of				
	12/31/2004	12/31/2005	12/31/2006	12/31/2007	12/31/2008
<b>1 Cash and Marketable Securities</b>	\$ 2	\$ 3	\$ 2	\$ 1	\$ 2
<b>2 Accounts Receivable</b>	1,945	2,061	1,619	2,020	1,607
<b>3 Inventories</b>	1,272	1,430	1,807	2,062	2,512
<b>4 Prepaid Expenses and Other Current Assets</b>	316	250	314	343	295
<b>5 Deferred Income Taxes</b>	0	0	0	0	0
<b>6 Current Assets of Discontinued Operations</b>	0	0	0	0	0
<b>7 Total Current Assets</b>	<b>3,535</b>	<b>3,744</b>	<b>3,742</b>	<b>4,426</b>	<b>4,416</b>
<b>8 Land</b>	245	121	121	121	121
<b>9 Buildings</b>	6,354	2,302	2,316	2,325	2,330
<b>10 Machinery and Equipment</b>	24,778	24,273	24,770	25,280	25,170
<b>11 Less - Accumulated Depreciation</b>	(25,040)	(22,749)	(23,569)	(24,251)	(24,371)
<b>12 Net Plant and Equipment</b>	<b>6,337</b>	<b>3,947</b>	<b>3,638</b>	<b>3,475</b>	<b>3,260</b>
<b>13 Plant and Equipment of Discontinued Operations</b>	0	0	0	0	0
<b>14 Goodwill</b>	0	0	0	0	0
<b>15 Deferred Financing Expenses</b>	0	0	0	0	0
<b>16 Other Assets</b>	0	1	1	62	34
<b>17 Total Other Assets</b>	<b>0</b>	<b>1</b>	<b>1</b>	<b>62</b>	<b>34</b>
<b>18 Total Assets</b>	<b>\$ 9,872</b>	<b>\$ 7,692</b>	<b>\$ 7,381</b>	<b>\$ 7,963</b>	<b>\$ 7,700</b>
<b>19 Accounts Payable</b>	\$ 1,331	\$ 1,079	\$ 1,069	\$ 1,538	\$ 1,249
<b>20 Accrued Income Taxes</b>	0	0	0	0	0
<b>21 Accrued Interest Expense</b>	0	0	0	0	0
<b>22 Accrued Operating Expenses</b>	520	412	392	433	408
<b>23 Short-Term Debt</b>	0	0	0	0	0
<b>24 Current Portion of Long-Term Debt</b>	0	0	0	0	0
<b>25 Deferred Gain on Repurchase of Debt</b>	0	0	0	0	0
<b>26 Current Liabilities of Discontinued Operations</b>	0	0	0	0	0
<b>27 Total Current Liabilities</b>	<b>1,861</b>	<b>1,491</b>	<b>1,461</b>	<b>1,971</b>	<b>1,657</b>
<b>28 Long-Term Debt, Net of Current Portion</b>	0	0	0	0	0
<b>29 Long-Term Portion of Post-Retirement Obligation</b>	66	67	78	88	104
<b>30 Other Long-Term Liabilities</b>	0	0	0	0	0
<b>31 Intercompany Payables, Due To (From)</b>	7,955	6,134	5,842	5,904	5,939
<b>32 Deferred Income Taxes</b>	0	0	0	0	0
<b>33 Total Long-Term Liabilities</b>	<b>8,021</b>	<b>6,201</b>	<b>5,920</b>	<b>5,992</b>	<b>6,043</b>
<b>34 Total Liabilities</b>	<b>9,872</b>	<b>7,692</b>	<b>7,381</b>	<b>7,963</b>	<b>7,700</b>
<b>35 Common Stock</b>	0	0	0	0	0
<b>36 Additional Paid-in Capital</b>	0	0	0	0	0
<b>37 Accumulated Deficit</b>	0	0	0	0	0
<b>38 Total Shareholders' Equity (Deficit)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>39 Total Liabilities &amp; Stockholders' Equity</b>	<b>\$ 9,872</b>	<b>\$ 7,692</b>	<b>\$ 7,381</b>	<b>\$ 7,963</b>	<b>\$ 7,700</b>

Source: Internal financial statements

Exhibit E.8

## HISTORICAL BALANCE SHEETS BY DIVISION

Lexington Precision Corporation Discontinued Operations Reported Balance Sheets		As of				
	In Thousands of U.S. Dollars	12/31/2004	12/31/2005	12/31/2006	12/31/2007	12/31/2008
1 Cash and Marketable Securities	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
2 Accounts Receivable	0	0	0	0	0	0
3 Inventories	0	0	0	0	0	0
4 Prepaid Expenses and Other Current Assets	0	0	0	0	0	0
5 Deferred Income Taxes	0	0	0	0	0	0
6 Current Assets of Discontinued Operations	0	254	101	10	7	30
<b>7 Total Current Assets</b>	<b>0</b>	<b>254</b>	<b>101</b>	<b>10</b>	<b>7</b>	<b>30</b>
8 Land	0	0	0	0	0	0
9 Buildings	0	0	0	0	0	0
10 Machinery and Equipment	0	0	0	0	0	0
11 Less: Accumulated Depreciation	0	0	0	0	0	0
<b>12 Net Plant and Equipment</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>13 Plant and Equipment of Discontinued Operations</b>	<b>0</b>	<b>1,474</b>	<b>1,418</b>	<b>1,388</b>	<b>1,231</b>	<b>1,168</b>
14 Goodwill	0	0	0	0	0	0
15 Deferred Financing Expenses	0	0	0	0	0	0
16 Other Assets	0	0	0	0	0	0
<b>17 Total Other Assets</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>18 Total Assets</b>	<b>\$ 0</b>	<b>\$ 1,728</b>	<b>\$ 1,519</b>	<b>\$ 1,348</b>	<b>\$ 1,238</b>	<b>\$ 1,198</b>
19 Accounts Payable	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
20 Accrued Income Taxes	0	0	0	0	0	0
21 Accrued Interest Expense	0	0	0	0	0	0
22 Accrued Operating Expenses	0	0	0	0	0	0
23 Short-Term Debt	0	0	0	0	0	0
24 Current Portion of Long-Term Debt	0	0	0	0	0	0
25 Deferred Gain on Repurchase of Debt	0	0	0	0	0	0
26 Current Liabilities of Discontinued Operations	0	485	221	241	255	325
<b>27 Total Current Liabilities</b>	<b>0</b>	<b>485</b>	<b>221</b>	<b>241</b>	<b>255</b>	<b>325</b>
28 Long-Term Debt, Net of Current Portion	0	0	0	0	0	0
29 Long-Term Portion of Post-Retirement Obligation	0	0	0	0	0	0
30 Other Long-Term Liabilities	0	0	0	0	0	0
31 Intercompany Payables, Due To (From)	0	1,243	1,298	1,107	983	873
32 Deferred Income Taxes	0	0	0	0	0	0
<b>33 Total Long-Term Liabilities</b>	<b>0</b>	<b>1,243</b>	<b>1,298</b>	<b>1,107</b>	<b>983</b>	<b>873</b>
<b>34 Total Liabilities</b>	<b>0</b>	<b>1,728</b>	<b>1,519</b>	<b>1,348</b>	<b>1,238</b>	<b>1,198</b>
35 Common Stock	0	0	0	0	0	0
36 Additional Paid-in Capital	0	0	0	0	0	0
37 Accumulated Deficit	0	0	0	0	0	0
<b>38 Total Shareholders' Equity (Deficit)</b>	<b>\$ 0</b>	<b>\$ 1,728</b>	<b>\$ 1,519</b>	<b>\$ 1,348</b>	<b>\$ 1,238</b>	<b>\$ 1,198</b>
<b>39 Total Liabilities &amp; Stockholders' Equity</b>	<b>\$ 0</b>	<b>\$ 1,728</b>	<b>\$ 1,519</b>	<b>\$ 1,348</b>	<b>\$ 1,238</b>	<b>\$ 1,198</b>

Source: Internal financial statements

Exhibit E.9

## HISTORICAL BALANCE SHEETS BY DIVISION

**Lexington Precision Corporation  
 Corporate Overhead (New York, NY)  
Reported Balance Sheets**

Exhibit E.10

	As of				
	12/31/2004	12/31/2005	12/31/2006	12/31/2007	12/31/2008
<i>In Thousands of U.S. Dollars</i>					
<b>1 Cash and Marketable Securities</b>	\$ (51)	\$ (39)	\$ (17)	\$ 374	\$ 5,549
<b>2 Accounts Receivable</b>	0	0	0	0	0
<b>3 Inventories</b>	0	0	0	0	0
<b>4 Prepaid Expenses and Other Current Assets</b>	25	(95)	(203)	137	165
<b>5 Deferred Income Taxes</b>	1,090	1,028	374	98	0
<b>6 Current Assets of Discontinued Operations</b>	0	0	0	0	0
<b>7 Total Current Assets</b>	<b>1,064</b>	<b>894</b>	<b>154</b>	<b>609</b>	<b>5,812</b>
<b>8 Land</b>	0	0	0	0	0
<b>9 Buildings</b>	0	0	0	33	36
<b>10 Machinery and Equipment</b>	269	273	43	87	101
<b>11 Less: Accumulated Depreciation</b>	(254)	(262)	(6)	(25)	(60)
<b>12 Net Plant and Equipment</b>	<b>15</b>	<b>11</b>	<b>37</b>	<b>95</b>	<b>54</b>
<b>13 Plant and Equipment of Discontinued Operations</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>14 Goodwill</b>	0	0	0	0	0
<b>15 Deferred Financing Expenses</b>	2,174	1,311	0	37	0
<b>16 Other Assets</b>	99	295	293	79	79
<b>17 Total Other Assets</b>	<b>2,273</b>	<b>1,606</b>	<b>293</b>	<b>116</b>	<b>79</b>
<b>18 Total Assets</b>	<b>\$ 3,352</b>	<b>\$ 2,511</b>	<b>\$ 484</b>	<b>\$ 820</b>	<b>\$ 5,968</b>
<b>19 Accounts Payable</b>	\$ 953	\$ 798	\$ 1,125	\$ 667	\$ 1,581
<b>20 Accrued Income Taxes</b>	(15)	(44)	(39)	(43)	5
<b>21 Accrued Interest Expense</b>	975	849	2,130	7,954	13,421
<b>22 Accrued Operating Expenses</b>	1,498	1,365	1,207	1,404	1,234
<b>23 Short-Term Debt</b>	14,667	11,979	8,369	10,632	18,219
<b>24 Current Portion of Long-Term Debt</b>	4,749	14,025	61,332	58,454	55,156
<b>25 Deferred Gain on Repurchase of Debt</b>	0	0	0	0	0
<b>26 Current Liabilities of Discontinued Operations</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>27 Total Current Liabilities</b>	<b>22,827</b>	<b>26,972</b>	<b>74,124</b>	<b>79,068</b>	<b>89,616</b>
<b>28 Long-Term Debt, Net of Current Portion</b>	58,949	41,545	406	5	0
<b>29 Long-Term Portion of Post-Retirement Obligation</b>	0	0	0	0	0
<b>30 Other Long-Term Liabilities</b>	0	0	0	0	0
<b>31 Intercompany Payables, Due To (From)</b>	(61,639)	(47,378)	(45,429)	(42,410)	(37,039)
<b>32 Deferred Income Taxes</b>	1,090	1,028	374	98	0
<b>33 Total Long-Term Liabilities</b>	<b>(1,600)</b>	<b>(4,806)</b>	<b>(44,649)</b>	<b>(42,307)</b>	<b>(36,941)</b>
<b>34 Total Liabilities</b>	<b>21,227</b>	<b>24,167</b>	<b>29,475</b>	<b>36,761</b>	<b>52,675</b>
<b>35 Common Stock</b>	1,233	1,233	1,235	1,238	1,242
<b>36 Additional Paid-in Capital</b>	13,169	13,169	13,181	13,187	13,197
<b>37 Accumulated Deficit</b>	(32,227)	(36,058)	(43,407)	(50,386)	(61,146)
<b>38 Total Shareholders' Equity (Deficit)</b>	<b>(17,875)</b>	<b>(21,856)</b>	<b>(28,991)</b>	<b>(35,941)</b>	<b>(46,707)</b>
<b>39 Total Liabilities &amp; Stockholders' Equity</b>	<b>\$ 3,352</b>	<b>\$ 2,511</b>	<b>\$ 484</b>	<b>\$ 820</b>	<b>\$ 5,968</b>

Source: Internal financial statements